

Name of City or Town

22

Assessors' Use only

Date Received

Application No.

Parcel Id.

**VETERAN  
FISCAL YEAR \_\_\_\_\_ APPLICATION FOR STATUTORY EXEMPTION  
General Laws Chapter 59, § 5**

THIS APPLICATION IS NOT OPEN TO PUBLIC INSPECTION  
(See General Laws Chapter 59, § 60)

**Return to: Board of Assessors**

Must be filed with assessors on or before December 15  
or 3 months after actual (not preliminary) tax bills are  
Mailed for fiscal year if later.

**INSTRUCTIONS:** Complete the following. Please print or type.

**A. IDENTIFICATION.** Complete this section fully.

Name of Applicant \_\_\_\_\_

Telephone Number \_\_\_\_\_

Marital Status \_\_\_\_\_

Legal Residence (Domicile) on July 1, \_\_\_\_\_

Mailing Address (If different) \_\_\_\_\_

No. Street \_\_\_\_\_ City/Town \_\_\_\_\_ Zip Code \_\_\_\_\_  
Location of Property: \_\_\_\_\_ No. of Dwelling Units: 1  2  3  4  Other \_\_\_\_\_

Did you own the property on July 1, \_\_\_\_\_ ? Yes  No

If yes, were you: Sole Owner  Co-owner with Spouse Only  Co-owner with Others

Was the property subject to a trust as of July 1, \_\_\_\_\_ ? Yes  No

If yes, please attach trust instrument including all schedules.

Have you been granted any exemption in any other city or town (MA or other) for this year? Yes  No

If yes, name of city or town \_\_\_\_\_ Amount exempted \$ \_\_\_\_\_

**DISPOSITION OF APPLICATION (ASSESSORS' USE ONLY)**

Ownership  GRANTED  Assessed Tax \$ \_\_\_\_\_

Occupancy  DENIED  Exempted Tax \$ \_\_\_\_\_

Status  DEEMED DENIED  Adjusted Tax \$ \_\_\_\_\_

Income

Board of Assessors

Date Voted/Deemed Denied \_\_\_\_\_

Certificate No. \_\_\_\_\_

Date Cert./Notice Sent \_\_\_\_\_

Exemption: Clause \_\_\_\_\_

Date: \_\_\_\_\_

FILING THIS FORM DOES NOT STAY THE COLLECTION OF YOUR TAXES

THIS FORM APPROVED BY THE COMMISSIONER OF REVENUE

---

**B. EXEMPTION STATUS.** Check the status that applies to you and complete the questions that follow.

**VETERAN**

**VETERAN'S SPOUSE**

Veteran's Name \_\_\_\_\_

Was the property the veteran's domicile as of July 1, \_\_\_\_\_?

Yes  No

*If no, where does the veteran reside?* \_\_\_\_\_

**VETERAN'S SURVIVING SPOUSE/ PARENT**

Deceased Veteran's Name \_\_\_\_\_

*If first year of application, attach copy of death certificate.*

*If you are surviving spouse, have you remarried? Yes  No*

Date Enlisted/Inducted \_\_\_\_\_

Date Discharged \_\_\_\_\_

Type of Discharge \_\_\_\_\_

*If first year of application, attach copy of discharge papers.*

Military Decorations or Awards \_\_\_\_\_

Did the veteran live in Massachusetts at least 6 months before entering the service? Yes  No

*If no, list places and dates where the veteran was domiciled during the last 6 years. (2 years if local option adopted - See Assessors)*

Address

Dates

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

*Continue list on attachment in same format as necessary.*

Was the servicemember killed or presumed killed in a combat zone? Yes  No  *If yes, date of death* \_\_\_\_\_

Was the servicemember's/veteran's death a proximate result of a combat injury or disease? Yes  No

*If yes and first year of application, (1) attach documentation from U.S. Dept. of Veterans Affairs, branch of service or doctor and (2) list above places and dates surviving spouse lived during the last 6 years (2 years if local option adopted - See Assessors)*

Does the veteran have a service-connected disability? Yes  No

*If yes and first year of application, attach Certificate of Disability from U.S. Dept. of Veterans Affairs or branch of service.*

*If yes and exemption granted previously, attach certificate only if disability rating is 100% or has changed.*

Has the veteran acquired "specially adapted housing?" Yes  No

Is the veteran a paraplegic? Yes  No

---

**C. SIGNATURE.** Sign here to complete the application.

This application has been prepared or examined by me. Under the pains and penalties of perjury, I declare that to the best of my knowledge and belief, this return and all accompanying documents and statements are true, correct and complete.

Signature

Date

If signed by agent, attach copy of written authorization to sign on behalf of taxpayer.

---

---

## TAXPAYER INFORMATION ABOUT PERSONAL EXEMPTIONS

**PERSONAL EXEMPTIONS.** You may be eligible to reduce all or a portion of the taxes assessed on your domicile if you meet the qualifications for one of the personal exemptions allowed under Massachusetts law. Qualifications vary, but generally relate to age, ownership, residency, disability, income or assets.

You may be eligible for an exemption if you fall into any of these categories:

- Blind
- Veteran with a service-connected disability
- Surviving spouse
- Minor child of deceased parent
- Senior citizen age 70 and older (65 and older by local option)

More detailed information about the qualifications for each exemption may be obtained from your board of assessors.

**WHO MAY FILE AN APPLICATION.** You may file an application if you meet all qualifications for a personal exemption as of July 1. You may also apply if you are the administrator or executor of a person who qualified for a personal exemption on July 1.

**WHEN AND WHERE APPLICATION MUST BE FILED.** Your application must be filed with the Board of Assessors by December 15 or 3 months after the actual bills were mailed for the fiscal year, whichever is later. An application is filed when (1) received by the assessors on or before the filing deadline, or (2) mailed by United States mail, first class postage prepaid, to the proper address of the assessors, on or before the filing deadline, as shown by a postmark made by the United States Postal Service. THIS DEADLINE CANNOT BE EXTENDED OR WAIVED BY THE ASSESSORS FOR ANY REASON. IF YOUR APPLICATION IS NOT TIMELY FILED, YOU LOSE ALL RIGHTS TO AN EXEMPTION AND THE ASSESSORS CANNOT BY LAW GRANT YOU ONE.

**PAYMENT OF TAX.** Filing an application does not stay the collection of your taxes. In some cases, you must pay the tax when due to appeal the assessors' disposition of your application. Failure to pay the tax when due may also subject you to interest charges and collection action. To avoid any loss of rights or additional charges, you should pay the tax as assessed. If an exemption is granted and you have already paid the entire year's tax as exempted, you will receive a refund of any overpayment.

**ASSESSORS DISPOSITION.** Upon applying for an exemption, you may be required to provide the assessors with further information and supporting documentation to establish your eligibility. The assessors have 3 months from the date your application is filed to act on it unless you agree in writing before that period expires to extend it for a specific time. If the assessors do not act on your application within the original or extended period, it is deemed denied. You will be notified in writing whether an exemption has been granted or denied.

**APPEAL.** You may appeal the disposition of your application to the Appellate Tax Board, or if applicable, the County Commissioners. The appeal must be filed within 3 months of the date the assessors acted on your application, or the date your application was deemed denied, whichever is applicable. The disposition notice will provide you with further information about the appeal procedure and deadline.

---